



**Alan Patient & Co**  
Accounting and Compliance  
Support for Schools and Academies

# Speak to us today about the BFR3Y

“When the BFR3Y was completed I was elated, I could sleep at night. The BFR3Y was like a looming black cloud on my shoulders.”  
**Nicola Tomlin,**  
Great Learners Trust

“I was able to focus on what I want to focus on; teaching and learning and outcomes for children.”  
**Keri Edge,**  
Agate Momentum Trust

Talk about the BFR3Y to Academies and there’s always a groan at the idea of extra, non-teaching, work. It doesn’t have to be that way, here’s how we can help you.

## The problems with the BFR3Y

Time	Fear or Trepidation	Resources
While you are completing your BFR3Y, you’re spending time you could better dedicate to improving teaching and learning (and all the other reasons you took on your job) rather than finances.	Have you made all the right assumptions, allowed for the right amount of growth, got your trustees all aligned and understanding it? “have I got it right?”	The time and energy your finance team put into completing your BFR3Y stops their normal, vital work which still needs doing. What would you rather they were doing?

### A better way to complete your BFR3Y

Ask us to prepare your BFR3Y for you. We don’t have to be acting for you on any other matters. **We can prepare your BFR3Y and be out of your way.**

As Accountants that specialise in Academies and Schools, we can help you to save time and focus more on educating pupils.

### How do you complete our BFR3Y?

We will send one of our specialist Accountants to help you prepare your BFR3Y. We’ll help you understand the assumptions made for this 3 year plan, we do most of the work in the background so it doesn’t disturb your team and leave you with all the data you need to complete your BFR3Y.

### What do I get for my money?

You will get your BFR3Y, checked, agreed by you and ready to enter into the ESFA website (or we can enter it for you).

What’s more we can help you present it to your board. Most non-financial people don’t like presenting finances, we can do it effectively and help get complete alignment between your board’s aims, your plans and your BFR3Y.

### How much will this service cost?

We will save your time, worry and stress as you know it’s been completed properly. We can allow your finance team to focus on their roles.

The cost £500 (+VAT) when you book today.

If you want us to present it to your board as well there’s a small additional change of £250 (+VAT).



WINNERS  
CUSTOMER  
SERVICES  
& BUSINESS  
GROWTH

BUSINESS  
AWARDS

2019



## Here are some quotes from our schools:



"I was really pleased that our first audit had a really excellent outcome. The feedback was that this was one of the best audits from any new trust that has converted."

Keri Edge,  
CEO of Agate Momentum Trust

"We converted in June 2017 and formed a Multi Academy Trust. The process had been challenging, devoting as much time as possible to getting the Trust going to ensure a smooth transition. We knew we needed assistance with the required reporting and financial accounting elements of being an Academy; and Alan Patient were incredibly supportive with this process and ensured we met the strict deadlines, they were also able to provide good advice and support with Trustee meetings and Annual Audit requirements."

Mrs Bingham,  
Britannia Education Trust



"ESFA Statutory returns have never been a task I have enjoyed, and with our Trust having rapidly grown to a 7-school MAT, the complexity of the returns had significantly increased, I knew I needed specialist help. Chris and his team have removed the burden from me, and I am assured that our Trust will never miss a deadline for any ESFA returns!"

Nicola Tomlin, Great Learners Trust



"Alan Patient & Co have assisted us through a period of change. They have helped update our financial controls, advised on and implemented new accounting software and aided us in maintaining budgetary controls to help us grow from 900 going up to 1,500 pupils. I used to find monthly budgetary meetings daunting, feeling that I was being talked to in another language. Thanks to Alan Patient & Co they explained everything to me in plain English allowing me to focus on and understand the key issues. "

Mr Seager,  
Stratford School Academy



*Alan Patient & Co*  
Accounting and Compliance  
Support for Academies

**If you are not clear about the financial management priorities for your Academy School or Trust, please contact us for a free consultation with one of our experienced Academy School Consultants on 020 8532 9843.**