



Alan Patient & Co
Accounting and Compliance
Support for Schools and Academies

Are you stressed about the finances in your school?

We liberate Academies and schools from stress and uncertainty caused by the burden of financial management and compliance.

The support guidance and advice our educational team give is designed to help meet the requirements of the ESFA and the Academies Financial Handbook.

Our expert advice and cost-effective help is available on:-

The change in the finance function as the Trust is evolving and growing	Assisting with appointing an internal audit service
Compliance with ESFA returns	Accounting software
Your Financial accounting prior to audit and liaison with the auditors	Using benchmarking to identify savings
Accountancy within the Trust	Working closely with your SLT to simplify procurement
Budgets and forecasts	Creating robust financial policies and procedures
Working with external auditors to help you focus on what you do best	Advice on tendering
Assistance if your Bursar or CFO leaves/sickness/maternity absence	Academy funding
Reporting financial management information to finance committees, Board of Governors or Trustees	Setting financial targets and helping achieve them

Do you need immediate help with -

- Preparing your BFRO
- Help prepare your BFR3Y
- Academy Accounts Return
- Teachers' Pension Scheme Audit
- Pre and Post conversion support
- Assistance with Annual Accounts and External audit
- Budget setting and 3-5 year forecasts

Book your complimentary one to one discussion with our Education Team on 020 8532 9843 or email: academies@alanpatient.com



WINNERS
CUSTOMER
SERVICES
& BUSINESS
GROWTH

BUSINESS
AWARDS

2019



What our clients say...

"I was really pleased that our first audit had a really excellent outcome. The feedback was that this was one of the best audits from any new trust that has converted."

Keri Edge,
CEO of Agate Momentum Trust

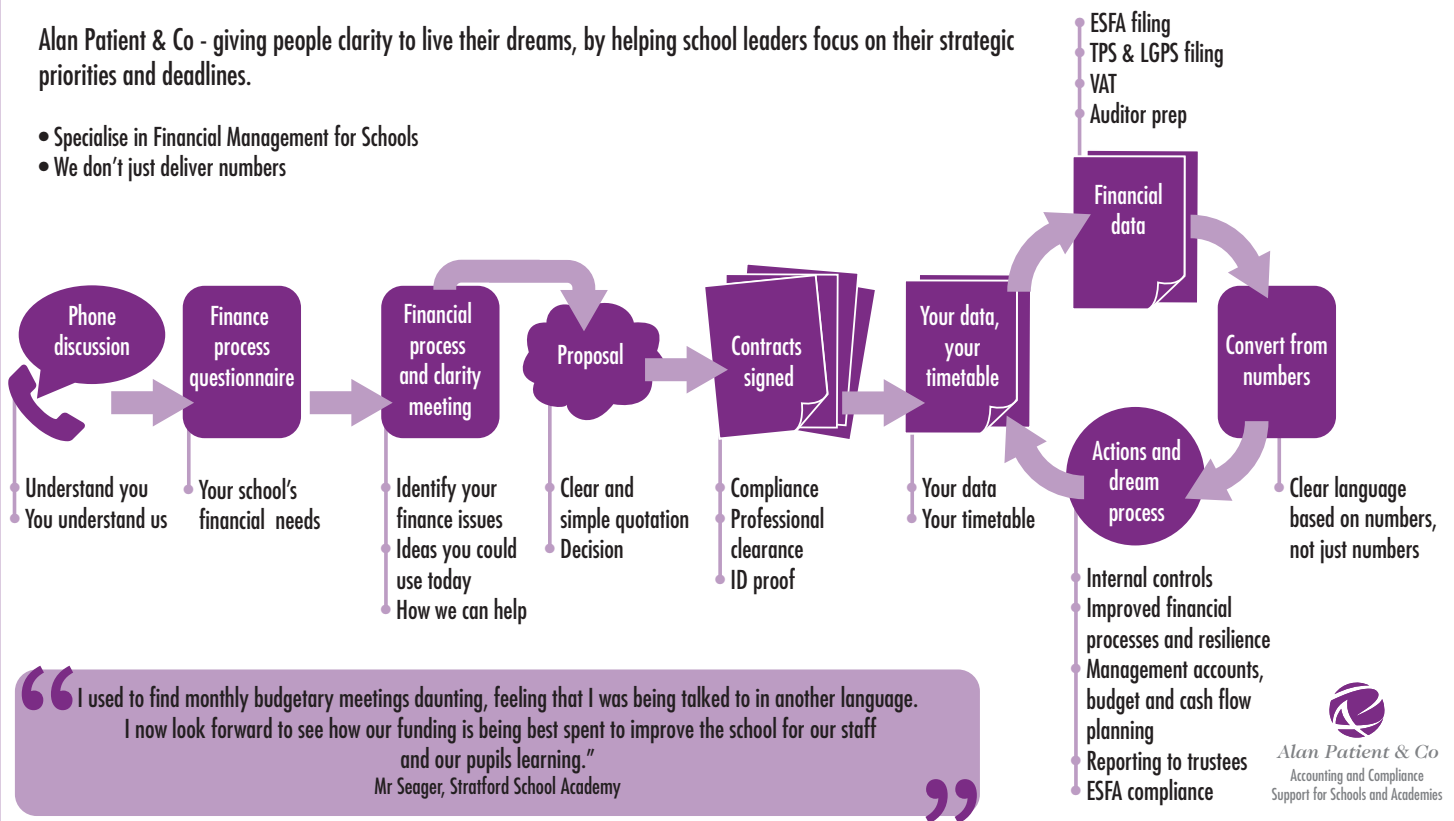
"We would recommend Alan Patient & Co.'s financial management and accounting services to the leaders of other Academies because over the last 3 years they have provided us with a new level of financial clarity. They also have extensive commercial and professional compliance knowledge and experience."

Head Teacher,
Stratford School Academy

The Alan Patient Schools Financial Management Process

Alan Patient & Co - giving people clarity to live their dreams, by helping school leaders focus on their strategic priorities and deadlines.

- Specialise in Financial Management for Schools
- We don't just deliver numbers



"I used to find monthly budgetary meetings daunting, feeling that I was being talked to in another language. I now look forward to see how our funding is being best spent to improve the school for our staff and our pupils learning."
Mr Seager, Stratford School Academy


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If you are not clear about the financial management priorities for your Academy School or Trust, please contact us for a free consultation with one of our experienced Academy School Consultants on 020 8532 9843.