

Alan Patient & Co

How will your School or
Academy budget be
affected by Lockdown?

9 July 2020

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2020/21 Budget Setting Process

- ◆ Already set for maintained schools (April to March)
- ◆ Academy and Academy Trust budgets to be set for 1 September 2020 to 31 August 2021
- ◆ Academy budgets are due for submission to ESFA in BFR3Y by 29 September 2020
- ◆ Open for submission on 8 July 2020
- ◆ No need for 3 year forecasts to be submitted
- ◆ Must be approved by Board of Trustees

What has changed? – Expenditure

- ◆ Free school meals
- ◆ IT hardware
- ◆ Teaching bubbles
- ◆ Hygiene equipment and materials
- ◆ Cleaning
- ◆ Agency staff

What has changed? – Income

- ◆ Lettings
- ◆ Trips
- ◆ Training
- ◆ Clubs

Time for a quick poll

How have you changed the current year budget in respect of school closure and plans for re-opening?

- a. Not changed
- b. Increased expenditure
- c. Reduced income
- d. Reduced expenditure
- e. Increased income

Time for a quick poll

How have your plans for re-opening school in September affected your next years budget?

- a. Not changed
- b. Increased expenditure
- c. Reduced income
- d. Reduced expenditure
- e. Increased income

Time for a quick poll

How has the lockdown affected your planned 3 year forecast?

- a. Not changed
- b. Made changes based on this years budget
- c. Made changes based on next years budget plan
- d. Haven't done a 3 year forecast

What has stayed the same?

- ◆ GAG
- ◆ Early years funding
- ◆ SEN funding
- ◆ Pupil premium
- ◆ UIFSM
- ◆ Teachers' pay and pension grants

What help has been announced?

- ◆ Reduction in reporting requirements
- ◆ Exceptional costs claim
- ◆ Laptops for pupils from deprived households
- ◆ Coronavirus job retention scheme
- ◆ PE and sports premium
- ◆ Catch up funding

What else can be done?

- ◆ Speak to your tenants
- ◆ Speak to your parents
- ◆ Re-cast your budget
- ◆ Ensure FSM entitlements are claimed
- ◆ Look at varying contracts

Questions?

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Thank you

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